**Market Notice**

**Date: 9 January 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN002”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED – “ASN002”** on Interest Rate Market with effect from 10 January 2014 under its Master Structured Note Programme Memorandum dated 21 October 2013.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 140,000,000.00

**Bond Code** ASN002

**Nominal Issued** R 3,510,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 3 January 2017

**Books Close** 20 December 2016

**Interest Date(s)** 3 January 2017

**Last Day to Register** By 17:00 on 19 December 2016

**Issue Date** 10 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 10 January 2014

**First Interest Payment Date** 3 January 2017

**ISIN No.** ZAG000111592

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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